1. Executive Summary (#2, Page 3)
2. Performance Track Record (#3, Page 6)
3. Our Philosophy
4. Strategy
   1. Investment Universe (#1, Page 8)
   2. Portfolio Profile
   3. Target Allocation (#2, Page 5)
      1. Core Value (#2, Page 6)
      2. Value+Catalyst (#2, Page 6)
      3. Alternative Value (#2, Page 6)
   4. Investment Research (#2, Page 8) (#3, Page 9) (#4, Page 7, 10)
   5. Security Analysis (#2, Page 9) (#3, Page 10)
   6. Buy and Sell Criteria
5. Risk Management (Excel Spreadsheet)
   1. Investment Process = Risk Management (#4, Page 12)
6. Why Invest Now
7. Why GLOBAL RETURN
8. Service Providers
9. Bio
10. Contact Information

Notes:

* Performance Track Record: I’ll provide this later
* The attached PP examples correspond with the (#, Page) listed above. For example, the Executive Summary (#2, Page 3) means that you can reference example #2 on Page 3 to see what I like or use it as an idea generator.