**Cover Slide Revision**

1. Need to change cover page. Prefer something like example A attached. Would be good if you are able to incorporate the sail from our logo into the design. Please do create any design you think is appropriate. Doesn’t need to match exactly what is referenced here – I am supplying only for an example. I want to eliminate the photo from cover page that exists now.
2. The address on the cover page should be 190 S. LaSalle Street Suite 3025 Chicago IL 60603 and phone number is: 312 357 5670
3. Remove all tag lines from cover, i.e. “Private Capital Group” “A Partner for the Long-term”
4. Insert the following, somewhere on the cover: “D’Orazio Capital – Fund V Pre-Market, Investment Teaser”
5. The contact names for the front cover are as follows:

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**Remove Page 2 and insert the following disclaimers:**

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**Page 3**

**Firm Overview**

The principals of D’Orazio Capital Partners, LLC have made direct, majority-controlled investments in over 15 companies since 2011 and in 2015 raised their initial special purpose fund in a traditional GP/LP structure and continued raising additional special purpose funds through present day. Presently, the team has five active investments with cumulatively $14M of invested equity and total enterprise value at acquisition of $70.1M.

It is the team’s belief that industries in their area(s) of focus are well-positioned in the economy to launch a boutique, SEC-registered $100M PE fund. The final close is anticipated to be completed on June 30, 2019 and commitments will immediately begin allocation after the first close on March 31, 2019, or when $40M of commitments have been achieved.

**Investment Term Summary**

Fund Size: $100,000,000

Minimum Commitment: $250,000

General Partner Commitment: $5,000,000

Investment Period: Six Years

Term: 10 Year (3 one-year extensions)

Preferred Return: 8%

General Partner Catch up: 100%

Carried Interest: 10% performance incentive fee that will scale higher after specific IRR hurdles are achieved

Clawback: Yeas

Management Fee: 2%

Transaction Fees 100% offset

Organization Expenses: Not to exceed $400,000

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**Page 4**

**Current and Realized Investments**

\*\* please insert the logo next to each company. Will send logos to you

Windsor Metal Finishing (acq. 2015) Realized\*

Write up on Windsor Metal Finishing

Peerless of America II (acq. 2013) Active\*

Write up on Peerless of America II, Inc.

Red Head Brass (acq. 2015) Active

Write up on Red Head Brass

GLM Energy Services (acq. 2016) Active

Write up on GLM

New Castle Stainless Steel (acq. 2017) Active

Write up on New Castle

Footnote:

\*Control investment made pre-fund structure by the principals

**Page 5**

**Investment Performance**

Please see the attached table that represents our performance. I need you to create chart/infographics to represent this information.

Page 6

Investment Management

Good-no revision

Page 7

Leadership

Good – no revision

Page 8

Contact information

Good – need