

Bank & Financial Institution Advisory Services

Platinum Group advises bank holding companies and other financial institutions through their management teams and boards of directors regarding strategic bank issues. These strategic issues can include loan portfolio management and underwriting, capitalization, loan workouts and loan collateral assessments. Platinum has extensive experience and a long history of assisting banks across the full spectrum of financial health from well capitalized, healthy banks to those banks operating under regulatory enforcement action.

Platinum's unique transactional and operational expertise allows it to quickly quantify and assess key issues, develop strategic options and assist in the execution of action plans in order to achieve timely resolutions facing banks and their loan portfolios.

Platinum has extensive experience working out and selling real estate, commercial and industrial loans, and blended-asset portfolios.

Platinum Group's Bank And Financial Institution Advisory Practice Provides The Following Services:

PROBLEM LOAN MANAGEMENT

- » Business Diagnostic Reviews
- » Development of Multiple Exit Strategies
- » Asset/Collateral Valuations
- » Crisis Loan Management
- » Repossessed Property Management and Collateral Liquidation Services
- » Advice related to Risk Rating Assessment, Loss Reserve Determination, Credit Process Review, Loan Policy, etc.
- » Court Appointed Receivership
- » Fraud Investigations

BANK POLICY PREPARATION

- » Commercial Loan Policy
- » Risk Rating Policy
- » Problem Loan / Watch List Policy

LOAN REVIEW / CREDIT PROCESS REVIEW

COLLATERAL EXAMINATIONS

- » Pre-funding due diligence
- » Routine collateral examinations on existing credit
- » Intellectual Property Valuations [Patents, Trademarks, Copyrights]
- » Special investigations—specific scope
- » Loan underwriting, including preparation of credit display and loan presentation package
- » Litigation Support
- » Fraud Investigations

BANKRUPTCY CONSULTING

- » Collateral Valuation
- » Cash Collateral Debate foundation
- » Adequate Protection Debate foundation
- » Conversion Strategies and Action Development
- » Analysis and Preparation of Feasibility Studies
- » Litigation Support

For more information regarding Platinum Group's bank and financial institution advisory practice, please contact:

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