

# Pre-Planning Funeral Checklist

## PERSONAL INFORMATION

Full name	<input type="text"/>	Date of birth (DD/MM/YY)	<input type="text"/>
Address	<input type="text"/>	Social security number	<input type="text"/>
Military service information (if applicable)	<input type="text"/>	City, state, and country of birth	<input type="text"/>
Occupation and industry	<input type="text"/>	Father's full name	<input type="text"/>
Spouse and children's names and contact information	<input type="text"/>	Mother's full name (including maiden name)	<input type="text"/>

## FUNERAL PREFERENCES

Burial or cremation preferences	<input type="text"/>			
Type of service	<input type="checkbox"/> Traditional	<input type="checkbox"/> Cremation	<input type="checkbox"/> Green burial	<input type="checkbox"/> Memorial
Preferred funeral location	<input type="checkbox"/> Home	<input type="checkbox"/> Church	<input type="checkbox"/> Funeral home	
Officiant preferences	<input type="checkbox"/> Clergy	<input type="checkbox"/> Celebrant	<input type="checkbox"/> Family member	
Type of casket or urn (if applicable)	<input type="text"/>			
Special requests	<input type="checkbox"/> Eco-friendly	<input type="checkbox"/> Specific rituals	<input type="checkbox"/> Ceremonies	

## SERVICE DETAILS

Desired location for the service	<input type="checkbox"/> Church	<input type="checkbox"/> Cemetery	<input type="checkbox"/> Funeral	<input type="checkbox"/> Home
Specific music or readings to be included	<input type="text"/>			
Special tributes or memorials	<input type="checkbox"/> Video tributes	<input type="checkbox"/> Photos	<input type="checkbox"/> 30-50 Pictures for video tribute	
Pallbearers or special participants in the service	<input type="text"/>			
Clothing and personal items for the deceased	<input type="checkbox"/> For viewings	<input type="checkbox"/> Burial		
Obituary details	<input type="checkbox"/> Draft of obituary	<input type="checkbox"/> Key points to include		
Livestream service: Should the service be livestreamed?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		

## CREMATION AND BURIAL DETAILS (IF APPLICABLE)

Type of urn (if cremation is chosen)	<input type="text"/>			
Cemetery or burial location preferences	<input type="text"/>			
Grave marker or headstone preferences	<input type="checkbox"/> Design	<input type="checkbox"/> Inscription	<input type="text"/>	
Special requests for memorialization	<input type="checkbox"/> Parting stones	<input type="checkbox"/> Eterneva diamonds	<input type="checkbox"/> Eternal reefs	<input type="checkbox"/> Legacy touch

## LEGAL AND FINANCIAL CONSIDERATIONS

Pre-planned funeral agreement number	<input type="text"/>
Life insurance or other assets to cover funeral expenses	<input type="text"/>
Specific instructions for handling final expenses	<input type="checkbox"/> Funding sources <input type="checkbox"/> Trusts
Identifying next of kin for funeral arrangements	<input type="text"/>

## DOCUMENTS AND ARRANGEMENTS

Location of important documents	<input type="checkbox"/> Will	<input type="checkbox"/> Life insurance policies	<input type="checkbox"/> Pre-need funeral plan
Contact information for the estate planning attorney or financial advisor	<input type="text"/>		
Funeral home contact information	<input type="text"/>		
Special instructions (donations to charity, organ donation preferences, etc.)	<input type="text"/>		

## OTHER PERSONAL WISHES

Special requests for memorial services or receptions (location, food, theme, etc.)	<input type="text"/>
Personal messages or letters to loved ones to be read during the service	<input type="checkbox"/>
Specific requests for the scattering of ashes	<input type="checkbox"/> Location <input type="checkbox"/> Ceremony

By making your wishes known in advance, you provide comfort and clarity for your family, helping them navigate a difficult time with ease.