# Empire® AUTOMATED TAX SCHEDULING Brochure Copy

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## Replace Manual Scheduling with a Fully Automated Approach and Accomplish More Than You Ever Could Before

Unlike audit scheduling that can be done months in advance, scheduling tax returns is a complicated business. The process is affected by a combination of factors, including missing information, different deadlines for different return types, and shifting priorities.

Scheduling a tax department of 50 people presents millions, or even billions, of scheduling possibilities. In some cases, generating an optimal schedule can reduce the actual time required to complete the work by over 20 percent. AI-based Empire AUTOMATED TAX SCHEDULING (ATS) calculates schedule options that optimize effort, duration, and cost.

## Benefits

Seamless integration with Wolters Kluwer CCH Axcess™ Workflow (XCM)

* All client, staff, tasks, and statuses flow automatically from CCH Axcess Workflow to Empire ATS
* Staffers can see everything they need to know without ever leaving CCH Axcess Workflow
* Budgets are adjusted automatically based on the talent and experience – with the type of return and the client – of who is scheduled to do the work.
* Color coding lets you see staff schedules according to priority, type of work, location, or assignment status
* As new returns are added and others are finished, Empire ATS re-generates the best possible schedule

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Don’t give up on scheduling tax compliance work because it’s too difficult given the ever-changing environment. Empire ATS gives you the power to improve:

* Workload Forecast Accuracy
* Workload Compression
* Staff Utilization
* Efficiency

Empire ATS groundbreaking scheduling optimization automatically matches active CCH Axcess Workflow statuses with the best resource based on a number of different factors, including:

* Employee efficiency for a particular type of work step – a 2nd year associate should be faster than a 1st year associate
* Prior experience with the client and the return type
* Priority of the workflow – Form 1120 deadlines are earlier than Form 1040 deadlines
* Employee availability
* Employee cost

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## Mission

We strive to make businesses run smoother and employees’ lives better by simplifying complex workforce challenges so your employees can concentrate on higher value work. We achieve this through innovative cloud-based solutions that uniquely harness user experience (UX) design, machine learning, and artificial intelligence (AI)

## Advantages

* Fully integrated with CCH Axcess Workflow, Empire RESOURCE and Empire TIME OFF
* Dynamic email notifications alert teams to project assignment changes, due dates and deadlines
* Automatic sync across systems and Microsoft Outlook

## Empire SUITE Helps You and Your Employees

Empire SUITE - business automation software for assigning employees and scheduling projects, tracking productive time, leave and expenses - makes you more effective at managing your valuable employees and client engagements.

## What Customers Are Saying About Empire ATS

According to several CPA firms, by combining practice management, workflow, and groundbreaking Empire ATS, managers and partners can see what an optimal tax compliance work schedule looks like, complete with actuals against forecast. Once in project management mode, assignments, priorities, and staff availability changes have a cascading effect, so management always has a finger on the pulse during critical tax crunch time.

## CCH Axcess Workflow

Detailed Task Information at Your Fingertips

With CCH Axcess Workflow, you can monitor due dates, manage tasks, and map processes into standardized steps. Using built-in administrative workflow tools, you will:

* Increase accountability with easy-to-understand dashboards, notifications, and project pools that keep everyone informed and up-to-date.
* Manage resources more effectively with clear visibility into who is working on what.
* Improve efficiency with the ability to track project status and due dates through electronic route sheets.
* Enhance client service with greater visibility into project details for both partners and staff.