

In the header, we need some white space so that we can put out clients' logo there. Each one of our clients will have their own logo in the header.



We want a fresher more modern picture / design. This is for the buyer or seller of real estate ... so it should be somewhat real estate related.

You can also use the Clozeo logo in the header somewhere

This is the welcome section.

#### WELCOME CLARK BUYER

On behalf of all of us at The Real Estate Law Firm, we would like to thank you for choosing us for the closing of your property. Because we want you to be informed at every step of the process, we use the innovative Digital Closing Package to keep all parties involved in the transaction on the same page for a smooth and successful closing.

This is the transaction information section. Just keep the words the same and we will put in place holders later

#### YOUR TRANSACTION INFORMATION

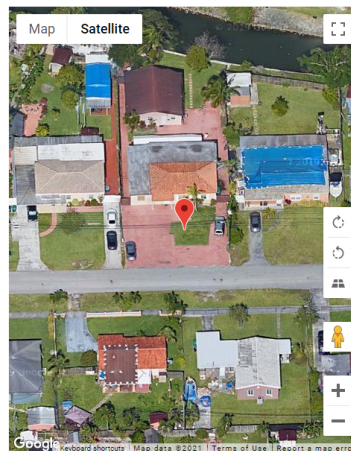
File Number: 2018-015987  
Buyer: Clark buyer  
Seller: Chloe Seller  
Agent: Bob Buyer Agent

#### PROPERTY ADDRESS

2400 Black Street  
Miami, FL 33155

#### PURCHASE DETAILS

Purchase Price: \$580,000  
Settlement Date: Tue, Dec 25 2018



The mapping of the property

#### CLOSING MILESTONES

TRANSACTION  
STARTED  
COMPLETED!

EARNEST MONEY  
RECEIVED  
COMPLETED!

DELIVERED  
TITLE REPORT  
NOT COMPLETED

TITLE  
CLEARED  
NOT COMPLETED

SIGNING  
SCHEDULED  
NOT COMPLETED

TRANSACTION  
CLOSED  
NOT COMPLETED

This is the milestone sections. Depending on on the client and transaction type, they may have 2 milestones or they may have 10. So when this is designed please keep this in mind.

#### DOCUMENTS YOU NEED TO VIEW

-  Closing Paper Work
-  Purchase Agreement

This is the document viewing area where the buyer or seller of the property can view regarding their closing.

#### WIRING INSTRUCTIONS

BANK NAME:

BANK ADDRESS:

BANK PHONE:

BANK ABA NUMBER:

ACCOUNT NUMBER:

ANY ADDITIONAL INFORMATION:

[Download Wire Instructions Document](#)

This is where they can access the title company's wiring instructions

This section is all the parties to the transaction - Real estate agent, Lender, and Title Agent.



**Emily Johnson**  
The Real Estate Law Firm

eMail  
305-444-4444



**Bob Buyer Agent**  
Bobs Real Estate

eMail  
1-786-246-1886



**Larry Loan Officer**  
Larrys Mortgages

eMail  
1-305-757-9393

#### MOVING CHECKLIST

- ADDRESS CHANGE - POST OFFICE: ☒ **COMPLETED!**
- ADDRESS CHANGE - BANK: ☒ **COMPLETED!**
- ADDRESS CHANGE - CREDIT CARD COMPANIES: ☒ **COMPLETED!**
- ADDRESS CHANGE - FRIENDS / RELATIVES: ☒ **COMPLETED!**
- ADDRESS CHANGE - LIFE INSURANCE: ☒ **COMPLETED!**
- ADDRESS CHANGE - UTILITY: ☐

#### MOVING WISHLIST

- NEED TO CALL ROOFING COMPANY: ☐ **NOT COMPLETED!**
- CALL FLOORING COMPANY: ☐ **NOT COMPLETED!**
- Add items to Wishlist

[CLICK HERE TO CHANGE YOUR ADDRESS/COUPONS](#)

#### FREQUENTLY ASKED QUESTIONS

##### WHAT SHOULD I EXPECT AT CLOSING?

Many people may attend the closing: the buyer and their real estate agent, a loan officer, the seller (or builder) and their real estate agent and their settlement officer. During the meeting, which usually takes about an hour, the buyer and the seller review all of the relevant closing papers, many of which must be signed. Then after the buyer provides a cashier's "restrictions apply" or certified check "restrictions apply" or wired funds for the down payment and closing costs, the keys are passed to the buyer and the proceeds are given to the seller.

##### WHAT IS TITLE INSURANCE?

A title is the evidence that verifies one has right to possession of land. Title insurance plays a major role in making certain that your home ownership is free and clear of any rights or claims of prior owners. Title insurance protects the homeowner and the mortgage lender from potential risks associated with defects in title. There are two kinds of title insurance: Owner's and Lender's. Owner's Coverage is issued at the time the buyer purchases the property. Coverage is paid based upon the purchase price or the loan amount, whichever is greater. Coverage will last as long as the buyer or the buyer's heirs have an interest in the property. However, an owner's policy is not issued when you refinance.

